

Financial Planning, Analysis, Reporting and Control

COURSE OVERVIEW

This course provides a comprehensive approach to managing the financial performance of an organization through effective planning, insightful analysis, accurate reporting, and robust control mechanisms. It focuses on equipping participants with the tools and techniques needed to support strategic decision-making, ensure financial accountability, and drive business success.

Delegates will explore modern financial planning methods, learn to analyze financial data for trends and risks, produce meaningful reports, and establish internal control frameworks that align with global best practices.

WHO SHOULD ATTEND?

This course is suitable for Financial Analysts, Finance Managers, Budget Officers, Internal Auditors, Business Controllers, Planning Officers, Project Finance Teams, and professionals responsible for financial oversight, reporting, or decision support.

COURSE OUTCOMES

Delegates will gain knowledge and skills to:

- Develop and manage strategic financial plans and budgets
- Perform variance, trend, and scenario analysis for better forecasting
- Design and present financial reports that inform decision-making
- Apply KPIs, dashboards, and scorecards to monitor financial performance
- Strengthen internal financial controls and compliance frameworks
- Align financial planning with organizational strategy and resource allocation

KEY COURSE HIGHLIGHTS

At the end of the course, you will understand:

- Hands-on tools for budgeting, forecasting, and variance analysis
- Techniques for financial modelling and scenario planning
- Report-building skills using Excel and modern BI dashboards
- Internal control frameworks for risk and compliance management
- Monitoring and evaluation using financial KPIs and performance metrics
- Real-world case studies from public and private sector organizations
- Templates for planning cycles, reporting formats, and control checklists
- Aligned with international standards and financial best practices

All our courses are dual-certificate courses. At the end of the training, the delegates will receive two certificates.

1. A GTC end-of-course certificate
2. Continuing Professional Development (CPD) Certificate of completion with earned credits awarded