

Risk Analysis and Insurance Planning

COURSE OVERVIEW

In a world of growing uncertainty, understanding and managing risk have become critical skills for professionals involved in financial planning, operations, and business continuity. This course offers a structured approach to identifying, assessing, and mitigating risks, as well as strategically utilising insurance as a tool for protection and sustainability.

Delegates will gain practical insights into risk analysis methodologies, types of insurable risks, policy selection, and the role of insurance in financial planning. The course bridges technical concepts with real-world decision-making in both corporate and personal finance contexts.

WHO SHOULD ATTEND?

This course is suitable for Risk Managers, Financial Planners, Insurance Officers, Compliance Professionals, Auditors, Corporate Strategy Teams, Business Owners, and anyone responsible for organizational or personal financial risk management.

COURSE OUTCOMES

Delegates will gain knowledge and skills to:

- Identify and evaluate various types of risk (financial, operational, strategic, etc.)
- Apply risk assessment tools and techniques (e.g., risk matrix, probability-impact analysis)
- Understand the principles of insurance planning and risk transfer
- Select appropriate insurance products based on risk profiles
- Integrate insurance into broader financial or business continuity plans
- Understand regulatory and legal frameworks governing risk and insurance
- Develop comprehensive risk management and insurance strategies for individuals or organizations

KEY COURSE HIGHLIGHTS

At the end of the course, you will understand:

- Foundations of risk management and financial protection
- Types of insurance: life, health, property, liability, business interruption
- Risk assessment tools and real-world case studies
- How to integrate insurance into corporate or personal financial plans
- Understanding policy structures, exclusions, premiums, and claims
- Insurance planning in global, emerging, and high-risk markets
- Templates for risk registers, insurance schedules, and planning checklists
- Designed for professionals seeking practical application, not just theory

All our courses are dual-certificate courses. At the end of the training, the delegates will receive two certificates.

1. A GTC end-of-course certificate
2. Continuing Professional Development (CPD) Certificate of completion with earned credits awarded